

Trustee Certification



Please return the completed form by mail or fax to:

For standard mail delivery:
Sun Life Financial
P.O. Box 9133
Wellesley Hills, MA 02481

For overnight mail delivery:
Sun Life Financial
112 Worcester Street
Wellesley Hills, MA 02481

Fax: (781) 304-5383

1 Contract/Certificate Information

Please PRINT clearly.

Sun Life Assurance Company of Canada (U.S.) Contract/Certificate Number (if applicable)	
Trust Name	
Date of Trust	Trust Identification Number
Name of Trustee	Name of Trustee
<input type="checkbox"/> Revocable Trust	<input type="checkbox"/> Irrevocable Trust

2 Authorization/Certification - THIS SECTION MUST BE COMPLETED

I/We, the undersigned trustee(s), certify, represent and warrant:

- a. That the trust agreement to which this certification applies is in full force and effect and that I/we have the authority to make this certification.
- b. That I/we have the power under the trust agreement and applicable law to purchase or surrender annuity contracts and to give Sun Life Assurance Company of Canada (US) ("The Company") valid orders and other instructions relative to the annuity contract and all such orders and instructions shall be binding on the trust.
- c. That the trust authorizes the trustees to make distributions/transfers from the trust to themselves, the beneficiaries and others as the trustee(s) may direct.
- d. That, unless I/we advise The Company in writing to the contrary, any one trustee may independently exercise any of the powers certified to herein and may individually act on behalf of and bind the trust as well as execute any documents on behalf of the trust, which The Company may require.
- e. That the above-named entity has an insurable interest in the life of the annuitant named under the contract.

I/We, the trustee(s), individually and on behalf of the trust, hereby agree to indemnify and hold harmless The Company from any and all liabilities and expenses, including attorney's fees, for claims, judgments, surcharges, or settlement amounts for effecting transactions of the types specified herein or otherwise relying on this certification and agreement. Each trustee shall be jointly and severally liable for performing the obligations stated herein. Such obligations and this indemnification shall survive termination of the trust or the annuity contract and shall be binding upon all heirs, successors or assigns.

I/We, the trustee(s), agree to promptly inform The Company, in writing, of any amendment to the trust, any change in the composition of the trustees or any other event which could alter the certifications made herein. The Company may rely on this certification until you receive written notice of such events signed by all of the trustees.

All trustee(s) MUST sign in this section

Trustee Signature	Signed and Certified on Date (mm/dd/yy)
Trustee Signature	Signed and Certified on Date (mm/dd/yy)