

# Affidavit For Power of Attorney



Please return the completed form by mail.

For standard mail delivery:  
Sun Life Financial  
P.O. Box 9133  
Wellesley Hills, MA 02481  
Phone: (800) 752-7215

For overnight mail delivery:  
Sun Life Financial  
112 Worcester Street  
Wellesley Hills, MA 02481

## 1 Affidavit

Please PRINT clearly.

Durable     Non-Durable

I, \_\_\_\_\_, swear under the penalties of perjury that I have  
Name of Attorney-In-Fact  
been designated the attorney-in-fact of \_\_\_\_\_ under the  
Name of Principal  
attached true copy of the power of attorney and that at the same time I acted under the power  
and requested \_\_\_\_\_ Company either to issue a life insurance  
or annuity contract to be owned by the principal or to take action under a life insurance or  
annuity contract already owned by the principal, I did not have actual knowledge of either the  
termination of the power by revocation, or the principal's death, disability, or incapacity.

Signature of Attorney-In-Fact X	Date (mm/dd/yyyy)	
Address (Number and Street)	Telephone Number	
City	State	Zip Code
Please list all applicable account numbers		

On \_\_\_\_\_, Year \_\_\_\_\_, before me personally came  
\_\_\_\_\_, who being duly sworn, did depose and say the  
Name of Attorney-In-Fact  
affidavit signed above is true.

Attach Power of Attorney.

Signature of Notary Public X	Date (mm/dd/yyyy)
My commission expires	

## 2 | Creating a Power of Attorney

To update our records to reflect the existence of a Power of Attorney, we need the following information:

- 1) Copy of the document that created the Power of Attorney.
- 2) Letter of Instruction, asking that our records be updated to reflect the existence of the Power of Attorney on all applicable contracts. This needs to be signed in the full capacity as Power of Attorney. E.g. **Jane Doe, POA**

## 3 | Acting as an Attorney-in-Fact

We require an original notarized Power of Attorney Affidavit, executed within 30 days prior to making any withdrawal or doing any type of maintenance on an annuity contract.