



Sun Life Financial  
 P.O. Box 9133  
 Wellesley Hills, MA 02481  
 Fax: (781) 304-5383

Completing this form in its entirety and returning to Sun Life Assurance Company of Canada (U.S.), a member of the Sun Life Financial group of companies, will allow us to expedite your request.

**Important**

**You have purchased a variable annuity contract.** The sale or liquidation of any stock, bond, IRA, Certificate of deposit, mutual fund, annuity or other asset to fund the purchase of this product may have tax consequences, early withdrawal penalties, or other costs or penalties as a result of the sale or liquidation. You and/or your agent may wish to seek independent legal or financial advice before selling or liquidating any assets and prior to the purchase of any life or annuity products being solicited, offered for sale, or sold.

Carefully review this contract for limitations. This policy may be returned within 30 days from the date you received it. During that 30-day period, your money will be placed in a fixed account or money-market fund, unless you direct that the premium be invested in a stock or bond portfolio underlying the contract during the 30-day period. If you do not direct that the premium be invested in a stock or bond portfolio, and if you return the policy within the 30-day period, you will be entitled to a refund of the premium and policy fees. If you direct that the premium be invested in a stock or bond portfolio during the 30-day period, and if you return the policy during that period, you will be entitled to a refund of the policy's account value on the day the policy is received by the insurance company or agent who sold you this policy, which could be less than the premium you paid for the policy. A return of the policy after 30 days may result in a substantial penalty, known as a surrender charge, if applicable.

**Please note that if you elect to invest your initial purchase payment into the Money Market Sub-account for the 30-day period described above, the following optional programs will not be available to you:**

*Dollar Cost Averaging Program and Secured Future Program®.*

By checking one of the two boxes below, and by signing this form, you attest that you have read and understand your rights and options regarding your initial purchase payment into this product.

**Please check one box only:**

- I wish to have my initial purchase payment immediately invested in the variable sub-accounts.
- I wish to have my initial purchase payment invested in the Money Market-Sub-Account.

Participant(s) Name(s) (please print)	Signature(s)
Social Security # 	Date

In order to elect your rights as described above, you must place 100% of your initial purchase payment into the Money Market Sub-account. Sun Life Assurance Company of Canada (U.S.) ("the Company") will automatically transfer your investment from the Money Market Sub-account into the fund allocations you elected on the application at the expiration of the 30-day period.\*

If you elect to place your initial purchase payment into the Money Market Sub-account, we request that you also elect your fund allocations listed in the *Customizing Your Annuity* section of the application. Choosing these allocations will enable the Company to automatically reallocate your initial purchase payment after the expiration of the 30-day period should you choose to continue the Certificate.

**\*This form notice must be sent to the Company in order to complete your application process.**

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